

PT. XYZ**Balance Sheet**

As of December 31 2013

Assets**Current Assets**

1101.01 -Petty cash Rp - Jakarta	(21,293,433.18)
1101.01.01-Petty cash JYEn - Jakarta	5,928,790.37
1101.01.02-Petty cash USD	19,904,921.77
1101.01.03-Petty cash - Brankas Jakarta	5,000,000.00
1101.02 -Petty cash - Klumpang	5,320,651.00
1102.05 -BNI Thamrin	(63,519,711.84)
1102.06 -BNI Thamrin	517,456,120.00
1102.09 -BNI 46	3,815,022.00
1106.02 -Receivable Due - Jurin	5,575,633,277.45
1107.02.02-A/R Rano Koko - Tech. Ass (JY/MDC)	258,754,160.28
1107.02.03-A/R Rano Koko - Tech. Ass (JY/MOI)	3,335,079,299.84
1107.02.04-A/R Rano Koko - Others	5,844,425.00
1107.02.05-Adv. Operation Rote	4,080,665.00
1107.03.02-A/R Maxima - Technical Assistance	431,084,500.00
1107.05 -Receivables - Kabui	4,289,168,096.72
1107.05.01-Receivables - Blok M Square	(781,174,366.00)
1107.06 -Receivables - Kabui (Jyen)	1,436,591,954.16
1107.07 -Receivables - T. Kuribayashi	6,093,849,363.96
1107.10 -Others	2,834,526.00
1108.01 -Mrs Shinta	(10,000,000.00)
1108.02 -Mr. Frisch	20,000,000.00
1108.05 -Mr. Frans	2,000,000.00
1108.07 -Mr. Hans	1,000,000.00
1108.09 -Ms. Letty	1,000,000.00
1108.11 -Mr. Audy	785,000.00
1108.12 -Ms. Celica	1,500,000.00
1108.13 -Mr. Jason	500,000.00
1108.14 -Mr. Ryan	500,000.00
1108.17 -Mr. Rahardian	4,000,000.00
1108.24 -Ms. Rina	24,450,000.00
1108.26 -Mr. Wahid	1,500,000.00
1108.56 -Mr. Charles	2,000,000.00
1108.58 -Ms. Agustin	2,000,000.00
1108.60 -Mr. Bernad	8,000,000.00
1108.63 -Mr. Hendry	600,000.00
1108.64 -Mr. Johan	(1,000,000.00)
1108.73.01-Allowance of Bad debt Receivables	(4,605,954,464.00)
Inventories	5,890,525,617.98
1109.01 -T. Natori for Acc NL	4,522,000.00
1109.02 -Adv. Frisch	1,138,125.00
1109.03 -Adv. Charles	4,758,677.00
1109.04 -Adv. Celica	18,919,933.00
1109.06 -Adv. Jason	40,000,000.00
1110.05 -Advance - others	305,665,627.00
1110.06 -Adv. Bernad	52,000,000.00
1111.01 -VAT	5,213,636.00
1114.01 -Prepaid - Office Rental	262,500,000.00
1115.01 -Prepaid Expense	6,461,000.40
1140.01 -Oysters Purchased	48,945,000.00
1140.04 -Operation Bero site	563,433,675.00
1140.05.01-Salaries, Wages & Overtime	1,306,434,100.00
1140.05.02-Gratification - THR & Bonus	67,218,233.00
1140.05.03-Payroll Tax Allowance	97,613,591.00
1140.05.04-Meals & Foodstuff Allowance	126,614,400.00
1140.05.05-Medication Allowance	2,310,300.00
1140.06.01-Overseas & Domestic Tickets	173,173,975.50
1140.06.02-Accommodation & Local Travel	9,405,000.00
1140.07 -Ins. Premium - JAMSOSTEK	43,165,980.00

PT. XYZ**Balance Sheet**

As of December 31 2013

1140.08 -Hatchery	21,994,580.00
1140.09.01-Benzine, Solar, Oil Etc	582,856,870.00
1140.09.02-Telephone, Cable & postages	58,661,041.00
1140.10 -Stationary & office expenses	4,258,700.00
1140.11.01-Repair & Maintenance Building	5,302,000.00
1140.11.02-Parts & Repair Machine& Equip	70,940,500.00
1140.11.03-Repair Rafting & Deck Exp	65,186,731.00
1140.12.01-Business Legal & Appliances	50,325,100.00
1140.13 -Entertainment Expenses	1,000,000.00
1140.14 -Galley Expenses	15,139,416.00
1140.15 -Miscellaneous Expense	23,855,500.00
1140.16 -Shipment & Transport Expense	79,909,729.00
1140.17 -Landscapping & Appliances	33,050,000.00
1140.27 -Depr. Exp - Project Site Building	29,836,749.85
1140.29 -Depr. Exp - Machinery & Equip	161,740,152.90
1140.32 -Depr. Exp - Rafting	47,612,223.99
1140.33 -Depr. Exp - Basket Used in Optr	73,078,072.67

Total Current Assets**26,932,005,035.82**

1150.01 -LAND	108,000,000.00
1150.02 -OFFICE & HOUSE BUILDING	816,797,147.00
1150.03 -SHIP, BOAT & VESSELS	280,818,832.00
1150.04 -MACHINERY & EQUIPMENT	19,195,750.00
1150.04.01-OFFICE MACHINERY & EQUIP - JKT	101,177,620.00
1150.04.02-OFFICE MACHINERY & EQUIP - CAMP	262,897,335.00
1150.04.03-PLANT, MACHINERY & EQUIPMENT	1,203,547,274.00
1150.05 -OFFICE FURNITURE & FIXT - JKT	8,433,500.00
1150.06 -OFFICE FURNITURE & FIXT - CAMP	11,470,000.00
1150.07 -AUTOMOBILE & MOTOR VEHICLE JKT	13,200,000.00
1150.08 -AUTOMOBILE & MOTOR - CAMP	14,400,000.00
1150.09 -RAFTING & APPLIANCES	871,365,857.00
1150.10 -BASKET & APPLIANCES	932,514,150.00
1150.12 -Accum Depr - Off & Building	(397,988,024.85)
1150.13 -Accum Depr - Ship & Boat	(280,818,833.00)
1150.14 -Accum Depr - Machinery & Equip	(1,350,706,723.94)
1150.15 -Accum Depr - Furniture & Fix JKT	(5,739,020.50)
1150.16 -Accum Depr - Furn & Fix Campsite	(11,470,000.00)
1150.17 -Accum Depr - Automobile JKT	(11,841,801.85)
1150.18 -Accum Depr - Automobile CAMPSITE	(14,400,000.02)
1150.19 -Accum Depr - Rafting	(732,673,148.99)
1150.20 -Accum Depr - Basket Used in Optr	(859,436,081.87)

Total Assets**27,910,748,865.80****Liabilities****Current Liabilities**

2102.03 -Acc. payable - Other	15,994,000.00
2103.01 -Accrued Payroll Tax	28,795,100.00
2103.05 -Accrued Utilities & Othre Exp	147,196,827.00
2103.06 -Accrued Expesne - KLN. ANDINI	24,550,000.00
2110.02 -Nippo Pearl (USD Loan)	5,802,000,005.82
2110.02.02-Nippo Pearl (JYen Loan/ Rote)	472,481,040.67
2110.04 -Nippo Pearl shortterm USD Loan	9,617,653,346.30
2120.02 -LongTerm Debt - Nippo Pearl	25,646,858,161.00

Total Current Liabilities**41,755,528,480.79****Total Liability****41,755,528,480.79**

PT. XYZ

Balance Sheet

As of December 31 2013

Shareholders' Equity

Share Capital	23,237,800,032.62
Retained Earnings - Loss carry-forward	(39,966,525,428.00)
Net Income / (Loss)	2,883,945,780.39
Total Shareholders' Equity	(13,844,779,614.99)

Total Liabilities & Shareholders' Equity

27,910,748,865.80
